



**Milestone Ventures Ltd**  
 1-41/43 Sukhumvit Soi 39, Klongton Nua,  
 Wattana, Bangkok 10110, Thailand  
 (t) (+66)2662 7011  
 (w) www.MilestoneVentures.co.th

## ENQUIRY FOR VENTURE CAPITAL FUND

(Complete electronically only, written applications will be rejected, please complete all sections)

### A. PERSONAL INFORMATION

First Name	Surname	Position in the company
Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

Contact number	Email address	Skype ID
Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

Identification Numbers	Nationality	Male	female	Your Age Band					
				18 – 21	22-29	30 -39	40 – 49	50 – 59	60+
Click or tap here to enter text.	Click or tap here to enter text.	<input type="checkbox"/>	<input type="checkbox"/>	18 – 21 <input type="checkbox"/>	22-29 <input type="checkbox"/>	30 -39 <input type="checkbox"/>	40 – 49 <input type="checkbox"/>	50 – 59 <input type="checkbox"/>	60+ <input type="checkbox"/>

### B. BUSINESS INFORMATION

Organization Name	Which country does your company operate in?	How many Employees?
Click or tap here to enter text.	Click or tap here to enter text.	Click or tap to enter a date.

What is your organizations physical address?	How long have you been at that address?
Click or tap here to enter text.	Click or tap here to enter text.

Are you an individual or juristic?	Company Registration Number	What is your type of business?	How many Customers/Clients?
Individual <input type="checkbox"/> Juristic <input type="checkbox"/>	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

How many shareholders/partners?	How long has the organization/company been trading			
	Start date of trading	Years	Months	Not trading
Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	<input type="checkbox"/>

Do you have any outstanding business loans? e.g. bank loans etc..	Yes <input type="checkbox"/>	No <input type="checkbox"/>
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If yes give details (How much are your outstanding business loans?): Click or tap here to enter text.

Tell us in 150 words about your product and what is unique about your product?
Click or tap here to enter text.

Please provide in 150 words about your business.
Click or tap here to enter text.

### C. FINANCIAL STATEMENT OVER THE 'LAST 3 YEARS' AND 'LAST 6 MONTHS'.

<b>What is your current average monthly Turnover? (Thai baht)</b>	<b>What is your current average monthly Gross Profit? (Thai baht)</b>
Click or tap here to enter text.	Click or tap here to enter text.

Last 3 years	Year 3	Year 2	Year 1
<b>Gross Income</b>	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
<b>Expenditure</b>	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
<b>Net Profit</b>	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

Last 6 months	Month 6	Month 5	Month 4	Month 3	Month 2	Month 1
<b>Gross Income</b>	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
<b>Expenditure</b>	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
<b>Net Profit</b>	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

### D. CAPITAL INVESTMENT INFORMATION

<b>Have you received Venture Capital Funds in the past?</b>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If yes give details: Click or tap here to enter text.		

<b>How many directors?</b>	<b>How many directors bind the company?</b>	<b>How much in total investment has the business received to date?</b>
Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

How much capital investment are you looking for?	What is the valuation of the business/company in THB?	How much equity are you willing to exchange for the investment needed?		What date do you want the capital investment?	What will the anticipated ROI? And How long will the ROI take?	Expected revenue	
		Equity/Shares %	Equity/Shares value			over next 12 months forecast.	Over next 5 years forecast.
Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap to enter a date.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

<b>Please provide in 150 words what you need the investment for</b>
Click or tap here to enter text.

<b>Briefly describe your experience within your business area within 100 words</b>
Click or tap here to enter text.

## E. NOTE: OTHER INFORMATION WE MAY REQUIRE

In addition to the application form and supporting documents, we may require further information from you. We will contact you if further information is required.	Please tick if you have these document
1. Personal ID and House registration.	<input type="checkbox"/>
2. Bank Statement, at least 1 year	<input type="checkbox"/>
3. Commercial Registration Certificate	<input type="checkbox"/>
4. Corporate Registration with a list of shareholders.	<input type="checkbox"/>
5. A copy of last 3 years' Financial Statement (profit and loss)	<input type="checkbox"/>
<b>Please see FAQ on our website for other supporting documents we may require for diligence purposes. <a href="http://www.MilestoneVentures.co.th">www.MilestoneVentures.co.th</a></b>	

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### Note:

- All information in sections A, B, C, D, E above is needed in order to process your enquiry.
- When emailing this application 'please attach your pitch deck' if you have one.

### The Process and useful information

We aim to open and process your investment enquiry as quickly as possible. The process can take anything from a couple of weeks right up to 6 months. It all depends upon how quick both parties respond and the right information being readily available so please ensure:

- 'all' your financial statements/contracts are up-to-date and readily available upon request.
- Also ensure you know your timetable/availability over the next couple of weeks or months.
- That all 'necessary' key shareholders and partners are well informed to avoid any issues.

### High Level offer of investment phases/milestones:

#### 1. **Phase 1: APPLICATION ACCEPTED, APPROVED AND SCREENED**

- discuss application with customer One2One.
- review and screen application
- discuss offer of investment with customer One2One.

#### 2. **Phase 2: DISCUSSION**

- Milestone Ventures evaluation.
- if successful invite customer for informal discuss around the table.
- if successful offer of Investment 'in Principal' subject to due diligence.

#### 3. **Phase 3: DUE DILIGENCE**

#### 4. **Phase 4: OFFER OF INVESTMENT**

#### 5. **Phase 5: EXECUTE INVESTMENT**

- Contracts signed
- Investment money in bank (Investment complete)
- Execute investment